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### UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK
SOUTHLINI	DISTRICTOR	INLW IOKK

In re: RUNWAY LIQUIDATION HOLDINGS, LLC,	§ Case No. <u>17-10466</u>
et al.,	§ Lead Case No. <u>17-10466</u>
Debtor(s)	Solution Solution
Post-confirmation Report	Chapter 11
Quarter Ending Date: 03/26/2022	Petition Date: <u>02/28/2017</u>
Plan Confirmed Date: 07/26/2017	Plan Effective Date: 07/31/2017
This Post-confirmation Report relates to:   Reorganized Deb	
• Other Authorized	Party or Entity: Runway Liquidation Holdings, LLC
	Name of Authorized Party or Entity
s/ Bradford J. Sandler Signature of Responsible Party	Bradford J. Sandler
Signature of Responsible Party 04/21/2022	Printed Name of Responsible Party
Date	PACHULSKI STANG ZIEHL & JONES LLP 780 3RD AVE #34
	NEW YORK, NY 10017
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.  $\S$  1320.4(a)(2) applies.

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Case No. 17-10466

#### Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$88,983	\$248,670,657
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$88,983	\$248,670,657

	reconfirmation Professional		Approved	Approved	Paid Current	Paid
	D. C 1.C		Current Quarter	Cumulative	Quarter	Cumulative
. I	Professional fees & expenses (bank incurred by or on behalf of the debt	ruptcy) or <i>Aggregate Total</i>				
1	Itemized Breakdown by Firm					
	Firm Name	Role				
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i	i					
i	ii					
i	v					
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· ·	vii					
V	viii					
i	ix					
2	X					
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2	xv					
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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.	Profess incurre	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemize	Itemized Breakdown by Firm						
		Firm Name	Role					
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	ii	ii						
	iii							
	iv							
	v							
	vi							

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Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

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c.	All pro	ofessional fees and expenses (deb	otor & committees)		

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$536,062	\$536,062	100%
b. Secured claims	\$0	\$0	\$84,032,841	\$84,032,841	100%

	\$0	\$530,002	\$536,062	100%
\$0	\$0	\$84,032,841	\$84,032,841	100%
\$0	\$0	\$289,977	\$289,977	100%
\$0	\$0	\$2,100,576	\$107,578,694	2%
\$0	\$0	\$0		
	\$0 \$0 \$0	\$0 \$0 \$0 \$0 \$0 \$0	\$0         \$0         \$84,032,841           \$0         \$0         \$289,977           \$0         \$0         \$2,100,576	\$0         \$0         \$84,032,841         \$84,032,841           \$0         \$0         \$289,977         \$289,977           \$0         \$0         \$2,100,576         \$107,578,694

Part 4: Questionnaire			
a. Is this a final report?		Yes No •	
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	12/31/2022		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes  No	

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Debtor's Name RUNWAY LIQUIDATION HOLDINGS, LLC, et al.,

Case No. 17-10466

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

Me	JOHN R. BOKEN	
Signature of Responsible Party	Printed Name of Responsible Party	
CHIEF FINANCIAL OFFICER	04/21/2022	
Title	Date	_

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